

## Chapter 3

# OS Organization

## Design of OS

- Factors influencing *design* of OS
  1. Performance
  2. Protection/Security
  3. Correctness
  4. Maintainability
  5. Commercial factors
  6. Standard & Open Systems

## (1) Performance

- Functionality v/s Performance
  - More resource abstraction
  - Higher levels of resource abstraction
- Coding OS w.r.t. Performance
  - Assembly => Fast execution
  - BUT Assembly => Debugging ???
- Others?

## (2) Protection & Security

- OS MUST NOT allow one process to interfere with the operations of another process
  - File access
  - Memory space
  - *Resources*
- Therefore, need to implement strategies that support *Isolation & Sharing*
- Challenge is:
  - If OS implements a policy, how do you prevent an application from changing it

## (3) Maintainability & (4) Correctness

- Maintainability
  - Design and write systems to be maintainable  
=> Sacrifice performance
- Correctness
  - Does the OS meet the requirements ?
  - Can we write valid set of requirements ?

## (5) Commercial influence

- Commercial Influence
  - DOS => IBM-PC
  - UNIX => open platform
- Commercial influence  
=> machine nuances that hinder portability
  - UNIX => portable
  - MAC ???
  - Windows ???

## (6) Standards & Open Systems

- Early systems: User tied to ONE vendor
- Desire: User gets pieces from ANY set of vendors  
=> Need for Standards and Open Systems
- Open Systems  
=> Network of heterogeneous systems  
=> Information flow [Big Endian v/s Little Endian]

## (6) Standards & Open Systems

- Open systems achieved through
  - Application integration => common interface
  - Portability => more applications among hardware platforms
  - Interoperability
    - Standardize remote access facilities  
=> All systems talk same language over the network
- POSIX = Open system
  - Standardize OS interfaces

## Basic Functions of OS

1. Device Management
2. Process / Resource Management
3. Memory Management
4. File Management

## Device Management

- Isolation
- Allocation
- Share
- Need device drivers
  - Must be able to configure into OS without re-compiling OS (no Source Code)

## Process / Resource Management

- Process
  - Creating
  - Destroying
  - Blocking
  - Running
- Resource
  - Isolation
  - Sharing

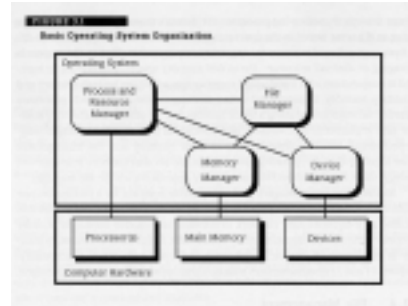
## Memory Management

- Allocation & use of main memory
  - Isolation & Protection
  - Sharing
- Virtual Memory
  - Main memory & storage devices
  - Reference 'memory' on storage devices
- Segmented VM – viable approach
  - Block & Offset

## File Management

- Transfer from main memory to file
  - Code (VM)
  - Data (VM)
  - Editors
- Different file management strategies
  - Sequential
  - Indexed
  - Direct access
  - Networked

## Basic OS Organization



## Implementation Considerations

- Process Modes
- Kernels
- Method of requesting system services

## Processor Modes

- Supervisor mode
  - Can execute any instruction
- User mode
  - Subset of instructions

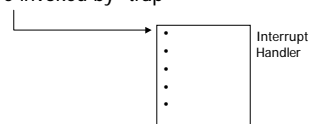
In UNIX:

What can root execute that application cannot ?

- re-nice : OS call
- chown : OS call
- IOCTL (OS call) – if user interleaves output on printer
- Memory accesses

## Kernel

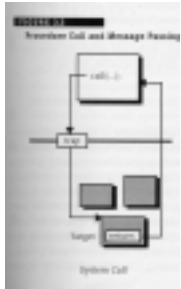
- Trusted part of the OS
- Executes in Supervisor mode
- Generally, memory resident
- OS extension run in User mode
  - Example: Drivers
- Kernel functions are invoked by "trap"



## Requesting Service from OS

- System call
  - Process traps to OS Interrupt Handler
  - Supervisor mode set
  - Desired function executed
  - User mode set
  - Returns to application

## Requesting Svc: System Call

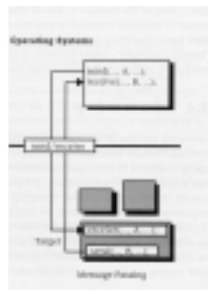


## Message Passing

- User process constructs message indicating function (service) needed
- Invokes send to pass message to OS
- Process blocks  
.....
- OS receives message
- OS initiates Function execution
- Upon Function completion, OS Returns ("OK")
- Process un-blocks  
.....

*Send and Receive analyze message for proper format, etc.*

## Requesting Svc: Message Passing



## Message Passing...

- System call are more efficient

BUT

they also unduly tie the Application to specifics of the OS

- Tradeoffs ???